



October 6, 2011

TO: All Shortlisted Proposers

FROM: Valerie Rolandelli

RE: MEEC LMS Procurement RFP 90936
Addendum 10 dated 10/06/2011

As a result of Addendum 9 being issued, the following question has been received regarding the BAFO. Proposers will acknowledge receipt of this addendum by submitting the attached REVISED BAFO form which was originally issued with Addendum 6 and reissued in Addendum 9.

1. **The BAFO Form (which is attached to this Addendum 10) is revised to reflect the revised due date and time for Best and Final Price Proposals (BAFO) which is Tuesday, October 11, 2011, on or before 2:00 pm. One original and two copies are to be provided to the Issuing Office in a sealed envelope.**
2. Question: Are we to assume there will be no integrations (SIS), authentication (SSO, LDAP) or support packages needed for the new pricing scenarios issued with Addendum 9?

Answer:

- a) Scenario 1 – Large Online University - assume integration, authentication, and support packages are needed
- b) Scenario 2 – Small Higher Education institution - assume integration, authentication, and support packages are needed
- c) Scenario 3- Community College – no integration, authentication, or support packages are to be priced
- d) Scenario 4 – Small K-12 – **Pricing for both 1) with SIS integration and 2) without SIS integration is to be provided for Scenario 4A – System Wide; no authentication to LDAP or SSO or support packages are required; Scenario 4B – Single High School requires no integration, authentication, or support packages.**
- e) Scenario 5 – Large K-12 System – Pricing is to include integration and authentication but NO support packages

Attachment: REVISED Best and Final Price Proposal Form
REVISED Scenarios 1, 2, 3, 4, and 5
END OF ADDENDUM #10 DATED 10/06/2011

PROPOSAL NO.: RFP 90936
BAFO DUE DATE: ~~Friday, October 7, 2011, AT 2:00 P.M.~~
Tuesday, October 11, 2011, on or before 2:00 PM
BAFO FOR: MEEC Learning Management Systems
PROPOSER: _____
Federal Identification Number/Social Security Number: _____

BEST AND FINAL PRICE PROPOSAL – DATED SEPTEMBER 23, 2011
reissued October 6, 2011 – Due Date Corrected

DATE _____

Valerie Rolandelli
AVP, Strategic Contracting
University of Maryland University College
Office of the COO and CFO
3501 University Blvd. East, Suite ICC-3120
Adelphi, MD 20783

Dear Ms. Rolandelli:

The undersigned hereby submits the Price Proposal as set forth in RFP #90936 dated 05/17/2011 and the following subsequent addenda:

Addendum	<u> 1 </u>	dated	<u> 06/08/2011 </u>
Addendum	<u> 2 </u>	dated	<u> 07/25/2011 </u>
Addendum	<u> 3 </u>	dated	<u> 08/01/2011 (superseded Addendum 2) </u>
Addendum	<u> 4 </u>	dated	<u> 08/11/2011 </u>
Addendum	<u> 5 </u>	dated	<u> 09/12/2011 </u>
Addendum	<u> 6 </u>	dated	<u> 09/23/2011 </u>
Addendum	<u> 7 </u>	dated	<u> 09/28/2011 </u>
Addendum	<u> 8 </u>	dated	<u> 09/30/2011 </u>
Addendum	<u> 9 </u>	dated	<u> 10/04/2011 </u>
Addendum	<u> 10 </u>	dated	<u> 10/06/2011 </u>
Addendum	<u> </u>	dated	<u> </u>
Addendum	<u> </u>	dated	<u> </u>

We confirm that this Best and Final Price Proposal is based on the Requirements per the RFP and any subsequent addenda as noted above.

Having received clarification on all matters upon which any doubt arose, the undersigned proposes to complete the work for the work as described in this RFP and subsequent Addenda as noted above. By signing and submitting this response, undersigned hereby agrees to all the terms and conditions of this RFP including any issued addenda. Proposers are cautioned to verify their final proposals prior to submission, as

MEEC/USM cannot be responsible for Proposer's errors or omissions. Any price proposal that has been accepted by MEEC/USM may not be withdrawn by the contractor.

Attached is a list of our Best and Final Unit Prices **that are valid for the first twelve months of the contract (anticipated to be through December 31, 2012)** for:

A. Applicable Software License, Add-On's, and Enhancements Fees: (We have listed all software licensing options, including add-ons and enhancements, and quote a fixed fee for each of these. Proposers are also to advise if these fees are a) one-time flat fees for the entire term of the contract or b) if these fees are applicable on an annual basis. If the fees are applicable on an annual basis, quotes are to be provided for the initial 12 months of the contract. **Note: Add-ons and enhancements may be purchased at the time of the initial purchase or may be added later by the buying MEEC member. Any price differential that results by purchasing such products after the initial purchase is to be included in the unit prices.**

A1. Proposers are to price their "basic" or "standard" LMS bundle as a package and explain what is included in the bundled price.

B. Hourly Rates by Job Title for Related LMS Services: Proposers are to provide a list of all-inclusive hourly and/or daily rates for personnel by job title. Rates are to be inclusive of all expenses and costs, including travel to and from the geographical location of the MEEC Member in the State of Maryland, for personnel titles that are likely to be assigned for a variety of functional and technical roles to a MEEC member for a Task Order for professional services such as implementation, consulting, configuration, migration of data, etc.. There are no reimbursables allowed under the resulting Master Contracts.

(Note: In addition to B above, Proposers may provide optional hourly rates for remote work and/or rates that do not include travel expenses. The MEEC member, at its sole option, may elect to pay travel expenses for a specific task order.)

C. Prices for the contract renewal years: We have read and confirm that we understand Section III, Article 3- Price Proposals, Item 1.3 regarding price increases for Years 2, 3, 4, and 5 of the original term as well as the potential renewal year(s) to a maximum of five additional years. We understand that we must request price increases by February 1 of each year and that such price increases are to be based on the CPI for All Urban Consumers. We further understand that no increases are guaranteed but will be negotiated between MEEC and the Master Contractor.

Quoted maximum annual increase for those items that are quoted on our unit price list that are only firm for the initial year of the contract: _____%

AND/OR

D. Minimum discount for products and services from Proposing Firm’s Educational Retail Price

_____ % (Current Educational Retail Price is to be attached.)

We understand that by submitting a BAFO proposal we are agreeing to all of the terms and conditions included in the RFP documents, and that the Bid/Proposal Affidavit submitted as part of the technical proposal remains in effect. We further confirm that in accordance with Section 5, Paragraph 5.4 of the solicitation document that our Proposal (both Technical and Price Proposals) is irrevocable for 120 days following the closing date of the Price Proposal due date.

We understand that the analysis of the BAFO pricing used for the basis for the award will be the attached pricing of the MEEC Member Pricing Scenarios. The evaluation and subsequent final ranking of proposals will be in accordance the RFP documents. We understand that technical weighs greater than financial.

We understand that the MEEC/University reserves the right to award a contract (or contracts) for all items, or any parts thereof, as set forth in detail under the information furnished in the RFP document. We further confirm that the Account Manager and Single-Point-of Contact and other Key People named within our Technical Proposal will be assigned to the MEEC Contract for the duration of this contract. We understand that no changes in these assignments will be allowed without written authorization from the MEEC/University via contract amendment prior to such changes being made.

Enclosures to be provided by Proposing Firm are attached to this BAFO form:

1. Unit costs for Software Licensing available to MEEC members including “basic” or “standard” or “core” products; a description as to what each unit price includes is to be provided;
2. Name, Title, Role on Project, and Billable Fully Loaded (All-Inclusive) Hourly Rate of Personnel for related LMS services; (Optionally AND in addition to, Hourly Rates for remote work and/or that do not include travel expenses.)
3. Unit prices for any add-ons or enhancements that could be purchased with the basic package or added later at the MEEC Member’s option
4. Educational Retail Price List (if a minimum discount from this list price is being quoted for some products)
5. Narrative that attests/affirms/explains the magnitude of the discounted pricing as a result of the potential business opportunity brought to the Proposer by the MEEC.
6. Assumptions, if any, regarding the Best and Final Price Proposal
7. MEEC Member Pricing Scenarios – detailed itemized pricing utilizing the quoted Best and Final Price Proposal unit costs inclusive of any additional discounts based on the scenario.

(Signatures should be placed on following page.)

The offeror represents, and it is a condition precedent to acceptance of this proposal, that the offeror has not been a party to any agreement to submit a fixed or uniform price. Sign where applicable below.

A. INDIVIDUAL PRINCIPAL

In Presence of Witness: _____

FIRM NAME _____
ADDRESS _____

TELEPHONE NO. _____
SIGNED _____

PRINTED NAME _____

TITLE: _____

B. CO-PARTNERSHIP PRINCIPAL

(Name of Co - Partnership)
ADDRESS _____

In Presence of Witness:

TELEPHONE NO. _____

_____ as to

BY _____
(Partner)

Printed Name: _____

_____ as to

BY _____
(Partner)

Printed Name: _____

_____ as to

BY _____
(Partner)

C. CORPORATION

(Name of Corporation)
ADDRESS _____

Attest:

TELEPHONE NO. _____

[Printed Name of Corporate (or Assistant Corporate) Secretary]

[Corporate (or Assistant Corporate) Secretary Signature for Identification]

BY: _____

Signature of Officer and Title

Printed Name

Title

Scenario #1 – revised based on Addendum 8

Higher Education Institution

Price your proposed LMS products and services for the following higher education online institution based on the following annual demographics:

Number of Students: 93,000

Number of Student FTE: 35,000

Number of Faculty: 3800 (collegiate and part time); 600 full time and 3200 adjunct/part-time

Courses: 9000

Sections: 35,000

Enrollments: 200,000

Implementation: assume “clean slate” that is no migration necessary from a legacy system

Training of Faculty: 100% of faculty to be trained on line; 20% of faculty to be trained in face to face onsite training.

Per Addendum 8: Proposers should assume that there are integrations, authentication, and support packages are needed for this scenario and therefore should be priced as a result.

Price BOTH a hosted solution and a self-hosted solution.

Price Year 1, 2, 3, 4, and 5

Scenario #2A and 2B - REVISED
Higher Education – Smaller FTE

A. Entire Institution Implementation

Number of Students: 22,000
Number of Student FTE: 16,000
Number of Full Time Faculty: 2912
Courses: 12,000 per academic year
Sections: 26,000 per academic year
Enrollments: 266,000 per academic year

Implementation: assume “clean slate” that is no migration is necessary from a legacy system

Training of Faculty: none needed

B. One College/Unit within the Institution Implementation

Number of Students: 5000
Number of Student FTE's: 4000
Number of Full Time Faculty: 150
Courses: 500 per academic year
Sections: 1000 per academic year
Enrollments: 3000 per academic year

Implementation: assume “clean slate” that is no migration is necessary from a legacy system

Training of Faculty: Web Training Classes only for 100% of the FT Faculty

For both 2A and 2B: Price self-hosted solutions

Per Addendum 10: For both 2A and 2B – Pricing for integration, authentication and support packages is to be provided.

Price Year 1, 2, 3, 4, and 5

Scenario #3 – REVISED 10-06-2011

Community College Institution

Price your proposed LMS products and services for the following community college based on the following annual demographics:

Number of Students: 21,421

Number of Student FTE: 9,225

Number of Faculty: 252 full time, 719 part-time

Courses: 702 (per academic year)

Sections: 5,279 (per academic year)

Enrollments: 87,644 (per academic year)

Implementation: assume "clean slate" that is no migration necessary from a legacy system

Training of Faculty: not applicable as we would not likely use an LMS vendor for this

Price BOTH a self-hosted solution and hosted solution.

Addendum 10: No integrations (SIS), authentication (SSO, LDAP) or support packages are needed for this scenario

Price Year 1, 2, 3, 4, and 5

Scenario #4A and #4B – REVISED 10/06/2011

K-12 System

Price your proposed LMS products and services for the following K-12 system based on the following annual demographics:

#4A - SYSTEM-WIDE

Number of Students: 5,554

Number of Student FTE: 5,400

Number of Faculty: 350 teachers, 400 additional admin and support

Courses: 650

Sections: 2900

Enrollments: 42700

#4B - SINGLE HIGH SCHOOL

Number of Students: 1051

Number of Student FTE: 1051

Number of Faculty: 40

Courses: 176

Sections: 585

Enrollments: 9136

For both 4A and 4B above:

Implementation: assume “clean slate” that is no migration necessary from a legacy system

Training of Faculty: 100% of faculty to be trained on line; In addition, 20% of faculty to be trained in face to face onsite training, using a “train the trainer” methodology.

Price **BOTH** a hosted solution and a self-hosted solution.

Addendum 10: FOR 4A ONLY: Price BOTH a) with SIS integration and b) without SIS integration (No authentication to LDAP or SSO or support packages are needed.)

Price Year 1, 2, 3, 4, and 5

Scenario #5 – REVISED 10-06-2011

Large K-12 Public School System

Price your proposed LMS products and services for the following higher large K-12 public education system based on the following annual demographics:

Number of Students: 144,000

Number of Instructional Staff: 12,000 teachers

Number of Potential Student End-Users (Enrollments): 166,000 (students and staff)

Courses: 315

Sections: 17,950

Implementation: assume “clean slate” that is no migration necessary from a legacy system

Training of Instructional Staff: 75% of instructional staff to be trained on line; 25% of instructional staff to be trained in face to face onsite training; this will be a train the trainer approach as these 25% of the instructional staff will be available to the other 75% who were trained online as a resource or “super-user”.

Price BOTH a hosted solution and a self-hosted solution.

Per Addendum 10: Price with integration and authentication ; no support packages needed

Price Year 1, 2, 3, 4, and 5